

## Fund Questionnaire 基金資料問卷

| Customer Information 客戶資料            |                                        |                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.                                   | Investment Manager<br>投資經理             |                                                                                                                                                                                                                                                                                                                                                                                |
| 2.                                   | Investment Advisor<br>投資諮詢             |                                                                                                                                                                                                                                                                                                                                                                                |
| 3.                                   | Contact Person<br>聯絡人                  |                                                                                                                                                                                                                                                                                                                                                                                |
| 4.                                   | Telephone & Email<br>電話及電郵             |                                                                                                                                                                                                                                                                                                                                                                                |
| Statutory Information of Fund 基金法定資料 |                                        |                                                                                                                                                                                                                                                                                                                                                                                |
| 1.                                   | Fund Name<br>基金名稱                      | *若果是 SPC 架構, SPC 和 SP 名稱必須有 “SPC” 及 “SP” 字眼<br>*If it is an SPC structure, the SPC and SP names must have the words of "SPC" and "SP".                                                                                                                                                                                                                                         |
| 2.                                   | Registered Office<br>Address<br>註冊公司地址 |                                                                                                                                                                                                                                                                                                                                                                                |
| 3.                                   | Financial Year End<br>財政年度             |                                                                                                                                                                                                                                                                                                                                                                                |
| 4.                                   | Accounting Standard<br>會計標準            | <input type="checkbox"/> IFRS<br>國際會計準則 <input type="checkbox"/> HKFRS<br>香港會計準則<br><input type="checkbox"/> Other (Please specify _____ )<br>其他 (請註明 _____ )                                                                                                                                                                                                                  |
| 5.                                   | Fund Structure<br>基金架構                 | <input type="checkbox"/> Open/ Closed ended<br>開放式/ 封閉式<br><input type="checkbox"/> Unit Trust/ Mutual Fund<br>單位信託基金/ 互惠投資基金<br><input type="checkbox"/> Public/ Private<br>公開/ 私人<br><input type="checkbox"/> Umbrella Fund/ Segregated Portfolio Company<br>(Please specify no. of sub-fund/ segregated portfolio _____ )<br>傘子基金/ 分離投資組合公司<br>(請註明基金組合數目/ 分離投資組合數目 _____ ) |

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|    |                                        |                                                                                                                                                 |
|----|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 6. | <b>Domicile</b><br>原籍                  | <input type="checkbox"/> Cayman Islands<br>開曼群島 <input type="checkbox"/> BVI<br>英屬維爾京群                                                          |
|    |                                        | <input type="checkbox"/> Bermuda<br>百慕達 <input type="checkbox"/> Any Others: (Please specify)<br>其他 (請註明 _____ )                                |
| 7. | <b>Estimated Launch Date</b><br>預計推出日期 |                                                                                                                                                 |
| 8. | <b>Fund Director</b><br><br>基金董事       | *若果董事是香港證監持牌人, 基金可能需要繳交香港利得稅. *If the director is a Hong Kong Securities Regulatory Licensee, the fund may be subject to Hong Kong Profits Tax. |

### Fee Structure 基金收費架構

|    |                                 |                                                                                                                           |
|----|---------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| 1. | <b>Management Fee</b><br>行政費用   | <input type="checkbox"/> In advance<br>預付<br>_____ % <input type="checkbox"/> In arrears<br>後付                            |
| 2. | <b>Performance Fee</b><br>表現費用  | _____ %                                                                                                                   |
| 3. | <b>Subscription Fee</b><br>訂購費用 | _____ %                                                                                                                   |
| 4. | <b>Redemption Fee</b><br>贖回費用   | <input type="checkbox"/> Payable to Manager<br>給基金經理<br>_____ % <input type="checkbox"/> Payable to the Fund<br>給基金當作基金收入 |

### Fund Particulars 基金資料

|    |                                   |                                                                                                                                  |
|----|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| 1. | <b>Target Fund Size</b><br>預期基金規模 | At start: Approx. USD _____ million<br>開始時: 美元 _____ 百萬<br>In 12 months: Approx. USD _____ million<br>十二個月內: 美元 _____ 百萬         |
| 2. | <b>Base Currency</b><br>基礎通貨      |                                                                                                                                  |
| 3. | <b>Classes of Shares</b><br>股票類別  | <input type="checkbox"/> Single<br>單一 <input type="checkbox"/> Multi (Please specify no. of classes _____ )<br>多種 (請註明數目 _____ ) |



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|     |                                              |                                      |                                        |                                        |                                          |
|-----|----------------------------------------------|--------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------|
| 12. | <b>NAV Calculation Frequency</b><br>計算資產淨值次數 | <input type="checkbox"/> Daily<br>每日 | <input type="checkbox"/> Weekly<br>每星期 | <input type="checkbox"/> Monthly<br>每月 | <input type="checkbox"/> Quarterly<br>每季 |
|-----|----------------------------------------------|--------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------|

| Investor Information 投資者資料 |                                                |                                                                                                                                                                                       |
|----------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.                         | <b>Target Investors</b><br>目標投資者               | <input type="checkbox"/> High Net Worth Individuals<br>個別高增長項目<br><br><input type="checkbox"/> Institutional<br>組織性                                                                   |
| 2.                         | <b>Number of Investors Expected</b><br>預期投資者數目 | <input type="checkbox"/> Below 10<br>十個以下 <input type="checkbox"/> 10 – 50<br>十個至五十個<br><br><input type="checkbox"/> 51 – 100<br>五十一個至一百個 <input type="checkbox"/> above 100<br>一百個以上 |
| 3.                         | <b>US investors</b><br>美國投資者                   | <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                              |

| Service Provider 服務供應商 |                                    |
|------------------------|------------------------------------|
| 1.                     | <b>Legal Counsel</b><br>法律顧問       |
| 2.                     | <b>Auditor</b><br>核數師              |
| 3.                     | <b>Prime Broker</b><br>證券經紀        |
| 4.                     | <b>Fund Administrator</b><br>基金管理人 |
| 5.                     | <b>Custodian</b><br>保管人            |
| 6.                     | <b>Valuer</b><br>獨立估價員             |

Please upload the following required documents of Fund Directors and Shareholders:

- a) Certified true copies of identification documents (e.g. Passport, ID card, etc)
- b) Address proof